

September 02, 2022



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	58803	37	0.06
NIFTY	17539	-3	-0.02
MIDCAP	25464	-90	-0.35
SMALL CAP	28801	12	0.04

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
ASTRAL	6.01	ZOMATO	-4.48
PATANJALI	4.55	TATAELXSI	-3.37
ADANIENT	3.84	HINDPETRO	-3.17
NHPC	3.73	COROMANDEL	-3.07
SUNTV	3.46	NAM-INDIA	-3.01

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
CG	32818	368	1.13
BANKEX	45197	180	0.40
Finance	8448	30	0.36
REALTY	3723	-7	-0.19
CD	42524	-132	-0.31
Healthcare	22738	-75	-0.33
TECK	13022	-49	-0.37
POWER	5146	-21	-0.40
IT	28299	-131	-0.46
AUTO	30287	-141	-0.46
METAL	18693	-175	-0.93
OIL & GAS	19733	-198	-0.99

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1767	50
DECLINES	1659	47
UNCHANGED	141	4

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	1705.98	8.46
SILVER (\$ / OUNCE)	17.92	0.12
GOLD (RS. / 10 GRAMS)	50306	236
SILVER (RS. / KG)	52898	296
CRUDE OIL FUTURES OIL (\$ / BARREL)	94.15	1.79

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	79.80	0.2438
IND10 YR BOND YIELD	7.23	0.017



VIEW ON MARKET PERFORMANCE

Nifty closed nominally lower on Sept 02 after struggling for direction in a volatile session. Nifty opened higher and remained volatile in a range through the day. At close Nifty was down 0.02% or 3.4 points at 17539.5.

Among sectors, Capital Goods index rose the most while Oil & Gas and Metal indices fell the most. Midcap index underperformed the Nifty falling 0.35% even as the advance decline ratio was negative at 0.86:1

World stocks were heading for a 3% loss on the week while the dollar hit 24-year highs against the yen ahead of key U.S. jobs data, as investors brace for US jobs report this evening and aggressive rate hikes from the Federal Reserve. Likely resumption of Russian gas supplies to Europe stabilised sentiments in Europe.

Nifty had a small range trading session on Sept 02 ahead of the US jobs report due in the evening. It made a higher bottom compared to the previous day. On a weekly basis too, Nifty was down just 0.11% after a very weak opening on Monday. Nifty needs to break out of 17401-17778 band for further cues on directions.



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